

ORGANIZING YOUR FAMILY LEGACY

Book Reviews and Reader Comments

“No one should have to mourn an untimely loss of a loved one coupled with a maze of lost and missing documents as well as the realization that planning for retirement and beyond has been lost. Having this organizer keeps you focused and would have been the difference in my life.”

-- Elaine H., New York, NY

“‘Organizing Your Family Legacy’ is an outstanding and useful resource. There is a great need for this type of go-to resource. I will certainly refer my clients to this very valuable, insightful, and well-organized action plan.”

--J. David Lappin, Padgett Business Systems

“‘Organizing Your Family Legacy’ is an extraordinary action plan which gives readers the opportunity to record for themselves the information that will give their family peace of mind when they are gone...”

--Professor G. Colier, Miami, Florida

“An action plan packed with wisdom, insight, advice, information and compassion.”

-- Marlene Ferris

“This is the most comprehensive and helpful resource and guide for the essentials of life planning. I thought I was organized, but your step-by-step format covers all the relevant bases and provides a painless and uncomplicated method for storing all of my important information in one place. I love it, and so will my children.”

– Dr. Kermit Halperin, Boca Raton, Florida

“This action plan is a treasure for anyone who has loved ones that are worried about ‘What Happens If?’”

-- D. Glassman, Philadelphia, Pennsylvania

“An action plan packed with wisdom, insight, advice, information, and compassion. If only my husband completed this resource, I wouldn’t have had the aggravation of trying to find the various titles, forms, and documents. Things took so long to find and cost so much to resolve.”

-- Elaine Ferris

“‘Organizing Your Family Legacy’ helped my mother during a stressful time due to incapacity and eventual death of my dad. My dad organized his affairs and all his critical information and documents were easily accessible.”